



wintershall dea

INVESTOR RELEASE

WINTERSHALL DEA ANNOUNCES A POTENTIAL OFFERING OF SUBORDINATED NOTES IN TWO TRANCHES

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Kassel/Hamburg. Wintershall Dea GmbH, rated Baa2 (negative) and BBB (stable) by Moody's and Fitch, the leading independent European Gas & Oil company, announced today a potential offering of two tranches of perpetual, subordinated notes denominated in EUR. Final terms will be determined at the time of pricing of the notes, which is subject to market conditions.

The company has mandated Citi as Sole Structuring Advisor, and Citi, Commerzbank and HSBC as Active Joint Bookrunners for this transaction.

Cautionary Statements

The securities referred to herein will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. State security laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the U.S. Securities Act.

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Forward-looking statements and projections

Certain statements in this press release are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. You should not place any undue reliance on forward-looking statements which speak only as of the date of this press release.

About Wintershall Dea

Wintershall Dea is Europe's leading independent natural gas and oil company with more than 120 years of experience as an operator and project partner along the entire E&P value chain. The company with German roots and headquarters in Kassel and Hamburg explores for and produces gas and oil in 13 countries worldwide in an efficient and responsible manner. With activities in Europe, Russia, Latin America and the MENA region (Middle East & North Africa), **Wintershall Dea** has a global upstream portfolio and, with its participation in natural gas transport, is also active in the midstream business.

Wintershall Dea was formed from the merger of Wintershall Holding GmbH and DEA Deutsche Erdoel AG, in 2019. Today, the company employs around 2,800 people worldwide from over 60 nations.

Find more information on the internet at www.wintershalldea.com or follow us on [Twitter](#), [Facebook](#), [LinkedIn](#), [YouTube](#) and [Instagram](#).